

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
BEAR, STEARNS & CO. INC., :
:
Defendant. :

Civil Action No.

03 Civ. 2937 (WHP)

**PLAINTIFF SEC'S NOTICE
OF FILING OF REPORT
FROM THE FINRA INVESTOR
EDUCATION FOUNDATION
(THIRD QUARTER 2013)**

-----X
-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
JACK BENJAMIN GRUBMAN, :
:
Defendant. :

Civil Action No.

03 Civ. 2938 (WHP)

-----X
-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
J.P. MORGAN SECURITIES INC., :
:
Defendant. :

Civil Action No.

03 Civ. 2939 (WHP)

-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
LEHMAN BROTHERS, INC., :
:
Defendant. :

Civil Action No.
03 Civ. 2940 (WHP)

-----X
-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
MERRILL LYNCH, PIERCE, FENNER & :
SMITH INCORPORATED, :
:
Defendant. :

Civil Action No.
03 Civ. 2941 (WHP)

-----X
-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
U.S. BANCORP PIPER JAFFRAY, INC., :
:
Defendant. :
-----X

Civil Action No.
03 Civ. 2942 (WHP)

| | | |
|---------------------------------------|---|--------------------|
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2943 (WHP) |
| - against - | : | |
| | : | |
| UBS WARBURG LLC, | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2944 (WHP) |
| - against - | : | |
| | : | |
| GOLDMAN, SACHS & CO., | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2945 (WHP) |
| - against - | : | |
| | : | |
| CITIGROUP GLOBAL MARKETS, INC., F/K/A | : | |
| SALOMON SMITH BARNEY INC., | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |

| | | |
|-------------------------------------|---|--------------------|
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2946 (WHP) |
| - against - | : | |
| | : | |
| CREDIT SUISSE FIRST BOSTON LLC, | : | |
| F/K/A CREDIT SUISSE FIRST BOSTON | : | |
| CORPORATION, | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2947 (WHP) |
| - against - | : | |
| | : | |
| HENRY McKELVEY BLODGET, | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 03 Civ. 2948 (WHP) |
| - against - | : | |
| | : | |
| MORGAN STANLEY & CO. INCORPORATED, | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |

| | | |
|-------------------------------------|---|--------------------|
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 04 Civ. 6909 (WHP) |
| - against - | : | |
| | : | |
| DEUTSCHE BANK SECURITIES INC., | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |
| -----X | : | |
| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | Civil Action No. |
| Plaintiff, | : | |
| | : | 04 Civ. 6910 (WHP) |
| - against - | : | |
| | : | |
| THOMAS WEISEL PARTNERS LLC, | : | |
| | : | |
| Defendant. | : | |
| -----X | : | |

Paragraph 8 of the Order Regarding Investor Education entered September 2, 2005 required that, among other things, the FINRA Investor Education Foundation (the "Foundation") provide the SEC with quarterly reports, that such reports contain certain information, and that the SEC file such reports with the Court.

Attached is the Foundation's report for the quarter ended September 30, 2013. The SEC staff reviewed a draft of the report, conferred with representatives of the Foundation about its contents, and believes that the attached report conforms with the Court's Order of September 2, 2005.

Date: December 4, 2013

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "M. Alexander Koch", is written over a horizontal line.

M. Alexander Koch
Securities and Exchange Commission
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Washington, D.C. 20549-5041
Telephone: (202) 551-4762
Fax: (202) 772-9442
kocha@sec.gov
Attorney for Plaintiff

CERTIFICATE OF SERVICE

I hereby certify that, on December 4, 2013, I caused the foregoing Notice of Plaintiff Securities and Exchange Commission to be served on the following by e-mail transmission pursuant to agreement among the parties:

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|---|--|
| Dennis J. Block, Esquire Greenberg Traurig, LLP 200 Park Avenue New York, New York 10166 blockd@gtlaw.com Attorneys for Bear, Stearns & Co. Inc. | Mark G. Cunha, Esquire Simpson Thacher & Bartlett 425 Lexington Ave. New York, New York 10017-3954 mcunha@stblaw.com Attorneys for J.P. Morgan Securities Inc. |
| Samuel J. Winer, Esquire Marc Dorfman, Esquire Foley & Lardner 3000 K Street, NW, Suite 500 Washington, D.C. 20007-5143 swiner@foley.com mdorfman@foley.com Attorneys for Henry McKelvey Blodget | Sarah Loomis Cave Hughes Hubbard & Reed LLP One Battery Park Plaza New York, New York 10004 cave@hugheshubbard.com Attorneys for James W. Giddens, as Trustee for the Liquidation of Lehman Brothers Inc. |
| Heather C.P. Jordan, Esquire Wilmer Cutler Pickering Hale & Dorr LLP 7 World Trade Center 250 Greenwich Street heather.jordan@wilmerhale.com Attorneys for Citigroup Global Markets Inc. | Dixie L. Johnson, Esquire Fried Frank Harris Shriver & Jacobson 1001 Pennsylvania Avenue, N.W., Suite 800 Washington, D.C. 20004 dixie.johnson@friedfrank.com Attorneys for Merrill Lynch, Pierce, Fenner & Smith Incorporated |
| Carey R. Dunne, Esquire Davis Polk & Wardwell 450 Lexington Avenue New York, New York 10017 carey.dunne@dpw.com Attorneys for Credit Suisse First Boston LLC | Maria Ginzburg, Esquire Quinn Emanuel Urquhart & Sullivan, LLP 51 Madison Avenue, 22 nd Floor New York, NY 10010 mariaginzburg@quinnemanuel.com Attorneys for Morgan Stanley & Co. Inc. |
| Stephanie Wheeler, Esquire Sullivan & Cromwell 125 Broad Street New York, New York 10004-2498 wheelers@sullcrom.com Attorneys for Goldman, Sachs & Co. | Mitchell A. Lowenthal, Esquire Cara A. Chambers, Esquire Cleary, Gottlieb, Steen & Hamilton One Liberty Plaza New York, New York 10006 mloventhal@cgsh.com Attorneys for UBS Warburg LLC |

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|---|---|
| <p>Arthur S. Greenspan, Esquire Richards Kibbe & Orbe One World Financial Center New York, New York 10281-1003 agreenspan@rkollp.com Attorneys for Jack Benjamin Grubman</p> | <p>Lisa L. Tharpe, Esquire Foley & Lardner 321 North Clark Street Suite 2800 Chicago, Illinois 60654-5313 ltharpe@foley.com Attorneys for U.S. Bancorp Piper Jaffray, Inc.</p> |
| <p>Carmen J. Lawrence, Esquire David B. Hennes, Esquire Fried, Frank, Harris, Shriver & Jacobson LLP One New York Plaza New York, New York 10004 Carmen.lawrence@friedfrank.com david.hennes@friedfrank.com Attorneys for Deutsche Bank Securities Inc.</p> | <p>Robert A. Sacks, Esquire Sullivan & Cromwell 1888 Century Park East Los Angeles, CA 90067 sacksr@sullcrom.com Attorneys for Thomas Weisel Partners LLC</p> |
| <p>Terri L. Reicher, Esquire Associate Vice President Associate General Counsel FINRA 1735 K Street, N.W. Washington, DC 20006 (202) 728-8967 Terri.reicher@finra.org</p> | |

Date: December 4, 2013


M. Alexander Koch